## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** October 28, 2022 5:00 P.M.

Form: S-4

**CIK:** <u>0001855509</u>

**Company Name:** Twin Vee PowerCats, Co.

**File Number:** 333-267372